

# 70 Billion and Growing

Our financial practice owners manage in excess of 70 billion dollars in assets.

## We Can Help You Grow

- Transition and acquisition support services: For a single advisor or rep, a team, or an entire branch
- Business model planning and facilitation: Help your reps get the most from their business model
- Building professional alliances and family resource centers
- Turnkey business solutions and best practices
  - o Employee administration and risk mitigation
  - o Group benefits and employer services
  - o Independent contractor solutions that resolve the 1099 issues at hand
- Access to the nation's leading practice consultants and leadership coaches to drive practice equity

"We made the investment of engaging EmployShare because of some of the horror stories that have happened to colleagues as a result of employee litigation and complaints. We felt that we had to be proactive instead of waiting for something seen or unforeseen. EmployShare's team has delivered what we needed and proven that they know our industry. We feel much better prepared and protected."

*Douglas K. Flynn, CFP®, ChFC  
Richard J. Zito, CFP®, CMFC  
Flynn Zito Capital Management LLC*

"The team at EmployShare has demonstrated a keen knowledge of the financial services industry and the hurdles facing independent practice owners [that we often dangerously ignore or overlook]. They provide best practices, safeguards and business foresight that give me a strong sense of security for my practice and my employees."

*Philip P. Andriola, JD, Senior Financial Advisor  
Andriola, Goldberg & Associates*