

## Turnkey HR Services:

- Setting up your business tax entity
- Agreements for financial practices
- Hiring/Screening
- Employee discipline and termination control
- Practice growth & transition support
- Employee paperwork compliance
- Severance mitigation
- Payroll Admin.
- Payroll Tax Admin.
- Workers' Comp

## Benefits Administration:

- Group medical
- HSA's and more
- Dental, vision
- Group disability
- Eligibility
- COBRA
- HIPAA
- Premium collection
- Education

## Cafeteria Plan Services:

- Pre-tax savings
- Flexible Spending Accounts (FSA)
- Supplemental benefits
- Online administration

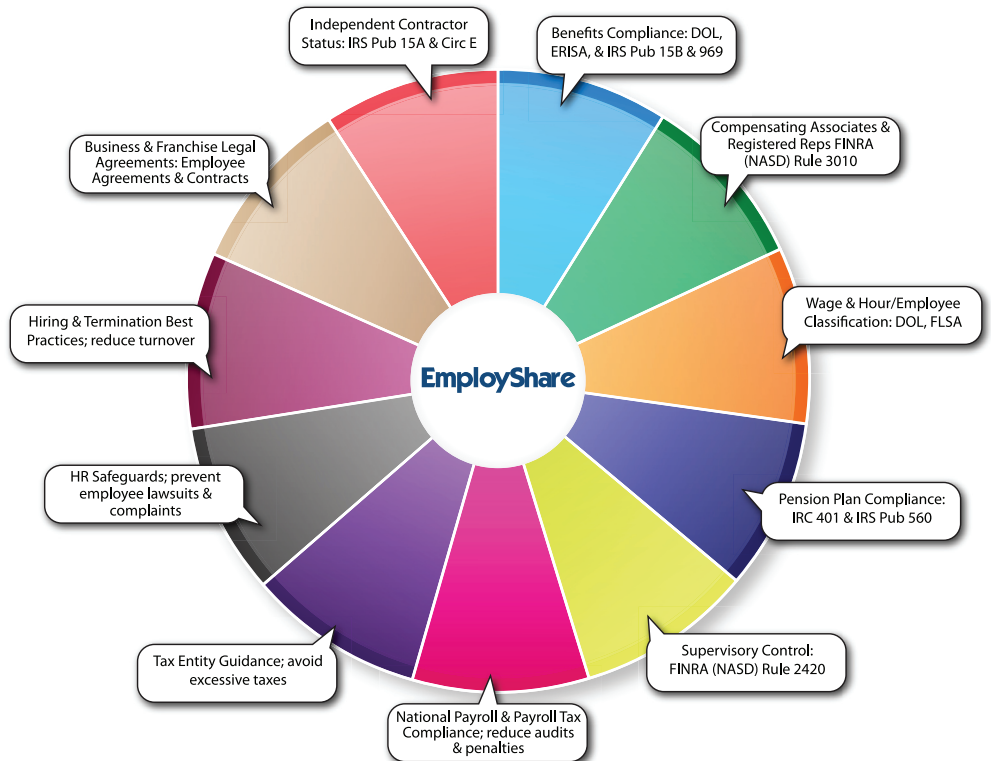
## Retirement Plan Services:

- MEP with 401k, Roth 401k, and profit sharing options
- Very low expenses
- Special provisions for rewarding high wage earners
- Compliant with IRS regulations

## Business Insurance\*:

- Special packages for financial advisors to cover all your business insurance needs
- Employer Practices Liability Insurance
- Group medical, dental, vision, life, and disability insurance

\*available exclusively through Caputo Insurance Agency, Inc.



## There are many reasons why so many financial advisors utilize EmployShare for their back office support, HR, payroll and benefits administration:

- "They not only deliver the services they promise but they really do protect my practice and me personally from employer liabilities."  
*Joe DeSena, Long Island, NY*
- "I wanted a single source for my business insurance that would listen to me and understand my needs."  
*Tony Rizzuto, President, Next Level Practice, NY, NY*
- "EmployShare helped me organize and set up my business and tax entity to take full advantage of all possible tax advantages, liability reduction and protection."  
*D. M. Ohio*
- "Thank you so very much for everything! I have to tell you that since we made the switch to EmployShare, life for me has been so much easier. I no longer have to worry about payroll, taxes, health benefits, and the rest. I don't even remember which day I am getting paid! You are FABULOUS!"  
*Financial Advisory Firm, NY City.*

## Getting started is easy. Contact us and we'll do the rest.

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